

# Agenda

May 14-15, 2025

Session Time	Speaker/Session Title
Wednesday, May 14	
6:00-9:00 p.m.	SILO Auto Club & Conservancy: Sponsored by Huntington National Bank and Tenney Group
Thursday, May 15	
7:15-8:00 a.m.	Check-In and Continental Breakfast
8:00-9:00 a.m.	The Truckload Market: When Will It Improve?  Dean Croke, Principal Analyst for DAT iQ, DAT Freight & Analytics
9:00-10:00 a.m.	Corporate Transparency Act, FMCSA Registration Modernization, and Warehousing Updates Kathryne Feary-Gardner, Partner, Scopelitis, Garvin, Light, Hanson & Feary Ryan Wright, Partner, Scopelitis, Garvin, Light, Hanson & Feary Michael Reed, Partner, Scopelitis, Garvin, Light, Hanson & Feary
10:00-10:15 a.m.	Networking Refreshments
10:15-11:00 a.m.	Driven to Adapt: How Smart Carriers Are Outlasting the Downturn Jordan Nelson, Director of FreightMath, KSM Transport Advisors
11:00 a.m12:00 p.m.	Insurance Market Trends and Hot Topics Moderator: Adam Hermsen, Principal, Senior Transportation Specialist, TrueNorth Companies Panelists: Tracy Andrews, Vice President, Transportation, Amwins Insurance Brokerage, LLC Ryan Kiefer, Special Investigations Group, Travelers Steve Johnson, CEO, Marvin Johnson & Associates John Long, Partner, Shepherd Insurance
12:00-1:00 p.m.	Networking Lunch
1:00-1:15 p.m.	Fresh Perspectives: Transportation Banking Update Filip Gagovic, Senior Vice President, Huntington National Bank Tim Horn, Vice President, Equipment Finance, Huntington National Bank
1:15-1:30 p.m.	Tenney Group's M&A Market Update Beau McGinnis, Senior Associate, Tenney Group
1:30-2:15 p.m.	A Brave New World: Advocacy and Regulatory Update With ATA  Dan Horvath, Senior Vice President Regulatory Affairs and Safety Policy,  American Trucking Associations
2:15-3:15 p.m.	Trucking State of the Union: From Doom to Boom to Gloom? Or Is It Time for Pessimists To Become Optimists? And Could There Be a Slingshot Later in 2025? Thom Albrecht, Chief Revenue Officer, Reliance Partners
3:15-3:30 p.m.	Networking Refreshments
3:30-3:45 p.m.	PROJECT 61: Trucking's Unspoken Epidemic Jeremy Reymer, Founder/CEO, Legacy Builders, LLC
3:45-4:15 p.m.	Planning Ahead for a New Chapter in Tax Policy Randy Hooper, Partner, Katz, Sapper & Miller
4:15 p.m.	Adjourn

## **Event Contacts**





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## Agenda, Slides, Survey, and Sponsor Information



Use your phone to scan the QR code and access the agenda, presentation slides, event survey, and sponsor information.

## **Antitrust Guidelines**

2025 Transportation Leaders Roundtable: Indianapolis

#### **ANTITRUST GUIDELINES**

To help protect attendees and their companies and firms from antitrust investigations, criminal prosecutions, and private treble-damage actions, the following Antitrust Guidelines should be followed in connection with the 2025 Transportation Leaders Roundtable: Indianapolis May 15th, 2025, in Plainfield, Indiana ("Roundtable"):

#### A. AGENDA

An agenda will be distributed at the start of the Roundtable. Discussion of transportation-related items not on the agenda should be kept to an absolute minimum, and there should be no discussion of the Topics to Avoid, below.

#### **B. TOPICS TO AVOID**

The following topics should not be discussed at the Roundtable or by two or more competing companies conferring informally outside the Roundtable: freight rates, surcharges, credit terms, revenue or total expense per mile, service volumes or capacity, future sales or marketing strategies, new-service plans, customer or supplier lists, wage or salary rates, owner-operator compensation, equipment prices or rents, or other actual input costs. Also completely off-limits are agreements to set or stabilize rates or components of rates for transportation or logistics services, agreements to limit the volume or type of such services, agreements to divide up trucking or logistics customers, geographic areas, or commodities, and agreements not to deal, or to deal only on specified terms, with competitors, customers, suppliers, or others.

#### C. "BEST PRACTICES" DISCUSSIONS

- 1. While discussions relating to legal issues and to petitioning the various branches of government for action are generally protected from antitrust challenge by the First Amendment under the Noerr-Pennington Doctrine, "best practices" discussions by competing companies should be limited to those designed to reduce freight rates or transaction costs, increase output, achieve economies of scale or network efficiencies, or realize some other efficiency. Discussions should be confined to what is reasonably necessary to accomplish these legitimate goals and should not include any of the above Topics to Avoid.
- 2. No agreement should be reached (with respect to the operation of the participants' businesses) to use a particular practice, to deal with customers on particular terms, to deal with suppliers on particular terms except in connection with a group-purchasing or other joint venture reviewed in advance by an attorney, or to exclude a competitor for using a different practice..

If you have questions or concerns, please call Ryan Wright, Partner, Scopelitis, Garvin, Light, Hanson & Feary, Indianapolis, IN at (317) 637-1777.





